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PRIMAVERA P6 ENTERPRISE PROJECT PORTFOLIO MANAGEMENT TEAM MEMBER INTERFACES

IMPROVE DECISIONS AND ACCOUNTABILITY THROUGH ENTERPRISE WIDE VISIBILITY AND COLLABORATION

KEY FEATURES

- Quick, convenient and easy access for team members to status their work

- View only the work you are assigned

- Facilities communication between team members and project controls group

- Controls to determine which fields are available for update

- Review and approval of updates to ensure project integrity

KEY BENEFITS

- More timely and accurate project information which helps identify problems faster

- Free up project controls group to work on higher value work since they no longer have to chase down project status

- Unite project teams and stakeholders with a host of collaboration and feedback capabilities

- Easy interface and deployment which saves time and money, and reduces the risk of change resistance

- Empower users with more autonomy and a greater contribution to value added work

The Primavera P6 Team Member interfaces are designed for team members to record status with a simple interface from anywhere. Options include an iPhone application, a separate P6 Team Member web interface, and email statusing. These options provide quick, convenient, and easy access to assigned tasks using the platform or device that accommodates your line of work such as resources in the field, field supervisors, and craft labor.

Overview of Team Member Applications

Accurate project status is critical to the success of any project and capturing the information directly from the people doing the work is the best way to ensure your schedule reflects the true progress. Three independent interfaces enable project participants to update their status and communicate with others wherever they are. All interfaces were designed with ease of use and deployment in mind. An organization can choose to deploy any or all of the interfaces that make the most sense to their business.

P6 Team Member for iPhone Application

The P6 Team Member for iPhone application is available for download on iTunes. It enables users to:

- Status the tasks to reflect the work that has been done including a single click to mark the task completed.

- Mark a task with a star to signify importance. Users can view all starred tasks in one list.

- Communicate with the project manager or other team members through email. Attach pictures to help illustrate your message by attaching one from your iPhone to the email.

Figure 1. The P6 Team Member application enables users to easily make updates to their assigned tasks and send emails to update the project manager or other team members on the current status of the project from their iPhone.

P6 Team Member Web

Team Member Web is supported to run in a browser and has been optimized to run on a tablet, including the Apple iPad and the Samsung Galaxy Tab. With P6 Team Member Web users

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can:

- Easily update tasks to reflect the work that has been done, including a single click to mark the task completed

- View and update the steps that are assigned to the task

- Communicate with the project manager or other team members through email

- View predecessor and successor tasks

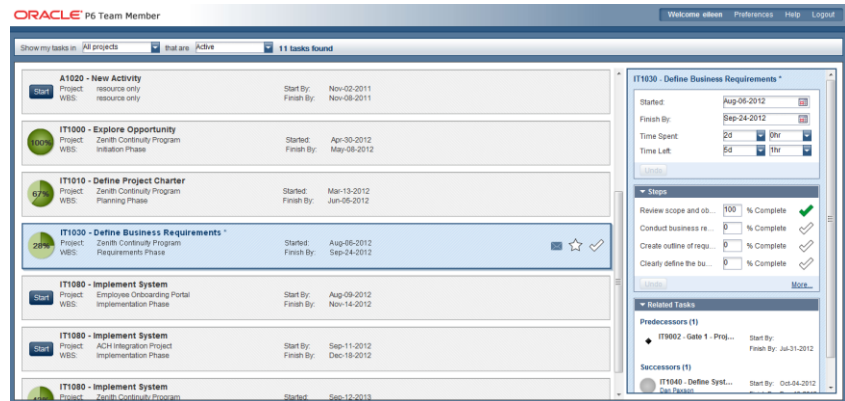- Mark a task with a star to signify importance. Users can view all starred tasks in one list

Figure 2: P6 Team Member Web interface, which helps improve communication between team members and project managers by allowing them to easily and quickly send updates on project tasks.

Email Statusing

Email statusing enables users to:

- Request a filtered list of current tasks through email

- Update tasks by simply replying and making status updates within the email

In addition, it serves as an offline solution when internet connectivity is not available.
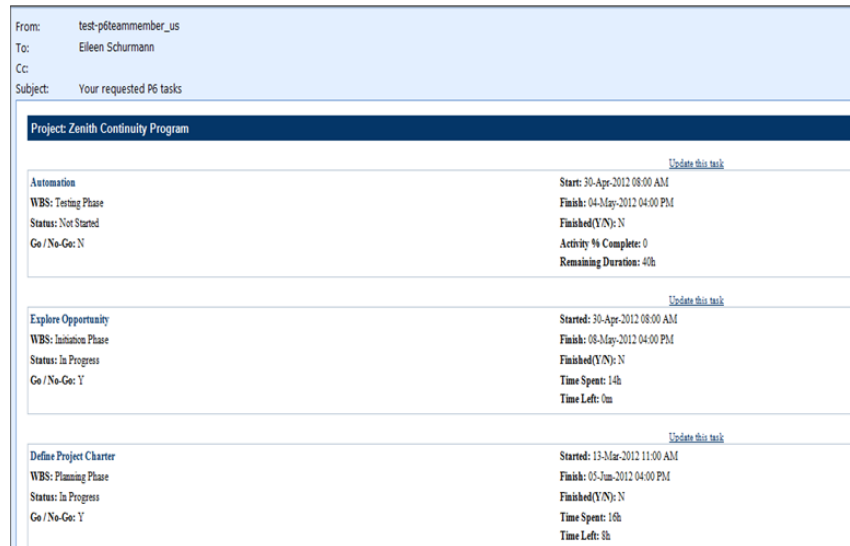

Figure 3: An example of the email statusing interface, which provides users with a list of current tasks through email.

2

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Project Controls

It is important for the project controls group to have control over the information coming into the schedule. A lot of time is spent ensuring the project plan is accurate and project integrity is maintained. New functionality has been added to support this goal such as the ability to determine what fields are updated, staging updates for approval, and tracking all updates for easy reference.

Configuration Options

Flexible project configuration options are available to determine which fields are visible to team members for updating. These options not only ensure there is the right level of control, but promote simple adoption of enterprise project portfolio best practices.

Approval Process

As team members provide status updates, the project controls group need an efficient way to manage and review these updates as well as collaborate with team members. All pending updates can be viewed with the ability to make decisions to approve, hold updates for clarification or override the data. This provides the project controls group with visibility into all the updates and ensures the integrity of the schedule.

History of Changes

The project controls group can monitor the history of team member updates including who submitted the change, when it was submitted, who approved it, when it was approved, as well as the data that was updated. This allows the project controls group to increase project success rates and improve schedule integrity by analyzing change history and proactively troubleshooting discrepancies.

Contact Us

For more information about Oracle's Primavera P6 Enterprise Project Portfolio Management, visit oracle.com or call +1.800.ORACLE1 to speak to an Oracle representative.

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